



**Category 2: Personalized Retail and Investment Banking Services**

**Cluster#2 Pilots- Workshop**

**Thursday 18 November 2021**

**10:00-13:00 (EEA)**

**zoom link:**

<https://us02web.zoom.us/j/85643897996?pwd=cFgyQW5WeWl1bmQ5cVZVWnJBdlpSdz09>

## Agenda

10:00-10:05 am	<b>Welcome</b>	George Karamanolis, CP
10:05-10:15 am	<b>Introduction of INFINITECH</b>	Ernesto Troiano, GFT
10:15-10:45 am	<b>Personalized Portfolio Management</b>	Pilot 04: PRIVE, RB
10:45 -11:00 am	<b>Q/A and Feedback</b>	Greek Fintech Cluster
11:00 -11:30 am	<b>Business Financial Management (BFM) tools delivering a Smart Business Advise</b>	Pilot 05b: BOC, UPRC
11:30-11:45 am	<b>Q/A and Feedback</b>	Greek Fintech Cluster
11:45 -12:15 pm	<b>Personalized Closed-Loop Investment Portfolio Management for Retail Customers</b>	Pilot 06: NBG
12:15-12:30 pm	<b>Q/A and Feedback</b>	Greek Fintech Cluster
12:30-13:00 pm	<b>Discussion-Closing</b>	

